



ENTERED  
09/14/2009

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE: §  
MIDTOWN PARK DEVELOPMENT, LTD. § CASE NO: 09-32399  
Debtor(s) §  
§ CHAPTER 11

**ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT**

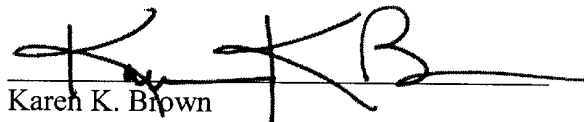
To the debtor, creditors, and other parties in interest:

A disclosure statement and plan under chapter 11 of the Bankruptcy Code was filed by the debtor on July 16, 2009.

**IT IS ORDERED AND NOTICE IS GIVEN THAT:**

1. The hearing to consider approval of the disclosure statement will be held at the following place and time:  
  
Address: U.S. Bankruptcy Court  
515 Rusk Avenue  
Houston, Texas 77002  
  
Date and Time: October 15, 2009 at 09:30 a.m.  
  
Courtroom: 403, 4th Floor
2. The last date to file and serve written objections to the disclosure statement pursuant to Rule 3017(a) is fixed as: September 30, 2009
3. Within 3 days after entry of this order, the plan proponent shall transmit a copy of the disclosure statement and plan, and a copy of this hearing notice to the debtor, trustee, each committee appointed pursuant to § 1102 of the Code, the Securities and Exchange Commission, all creditors and any party in interest who has requested or requests in writing a copy of the disclosure statement and plan, as per Rule 2002(b).
4. Requests for copies of the disclosure statement and plan should be directed to:  
  
Calvin Braun  
3401 Allen parkway, Suite 101  
Houston, Texas 77019  
713 521-0800

SIGNED 09/14/2009.

  
Karen K. Brown  
United States Bankruptcy Judge

# CERTIFICATE OF NOTICE

District/off: 0541-4  
Case: 09-32399

User: hler  
Form ID: pdf001

Page 1 of 1  
Total Noticed: 11

Date Rcvd: Sep 14, 2009

The following entities were noticed by first class mail on Sep 16, 2009.

db +Midtown Park Development, Ltd., P.O. Box 833, League City, TX 77574-0833  
cr +Brazoria County Tax Office, 111 East Locust Rm 100-A, Angleton, TX 77515-4682  
cr +L F Goza, 811 Dallas, Suite 1407, Houston, TX 77002-5913  
6196767 +Adair & Myers, P.L.L.C., 3120 Southwest Freeway, Ste. 320, Houston, Texas 77098-4511  
6196768 Bud Goza, 811 Dallas, Suite 1407, Houston, Texas 77002-5913  
6196769 +James Williams Freyer, Attorney at Law, 14200 Gulf Freeway, Suite 101,  
Houston, Texas 77034-5361  
6196770 +Meyer, Knight & Williams, 8100 Washington, Suite 1000, Houston, Texas 77007-1059  
6196771 Midtown Park Development, Ltd., P. O. Box 833, League City, Texas 77574-0833  
6380790 +Oppel Goldberg & Williams, PLLC, 1010 Lamar, Suite 1420, Houston, TX 77002-6315  
6196772 +Ro'Vin Garrett, RTA, Brazoria County Tax Assessor-Collector, 111 E. Locust,  
Angleton, Texas 77515-4642  
6196773 +Texcor Construction Services, Inc., P. O. Box 2054, League City, Texas 77574-2054

The following entities were noticed by electronic transmission.

NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

cr JKC & Associates, Inc.  
6422850 JKC & Associates, Inc.

TOTALS: 2, \* 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 16, 2009

Signature:

